

TWA Webinars presents: “The New Face of Wealth is Female”



Megan Panici | Morgan Stanley

*Meghan Panici, is an Executive Director within the Morgan Stanley Corporate & Institutional Solutions group focused on Financial Wellness. In this role, she is responsible for leading advisor engagement efforts and working with corporate clients and organizations on creating and implementing financial wellness programs that meet the needs of their employees. Financial Wellness is part of the Morgan Stanley at Work suite of financial solutions, which includes Retirement, Financial Wellness and the equity administration offering including Shareworks by Morgan Stanley and E*Trade Corporate Services. Financial Wellness provides personalized financial education, advice and solutions to help employees of Morgan Stanley’s clients improve their financial knowledge and as well as identifying their needs.*

Prior to joining Morgan Stanley, Meghan held a number of leadership roles on the Digital Investing and Advisory Client Strategies and Ayco financial planning teams at Goldman Sachs with a strategic focus on sales and relationship management for key institutional partnerships. Additionally, prior roles at Goldman Sachs included business development for the Sub-advisory and Platform Solutions group with responsibilities marketing the firm’s products and services to institutional sub-advisory clients, including insurance and defined contribution investment only (DCIO) clients. Meghan earned her B.A. Summa Cum Laude in Economics from Boston College.

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